Research.gov Update and Demonstration

Fall 2021 Virtual Grants Conference

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Agenda

- Migrating Proposal Preparation and Submission from FastLane to Research.gov
  - When, Why and How
  - Advantages of Research.gov Proposal Preparation
  - Research.gov Proposal Tips
- Research.gov Proposals: Where We Are and What's Ahead
- Recent Research.gov Proposal Enhancements
  - New Proposal Functionality
  - Biographical Sketch and Current and Pending Support Updates
- Research.gov Proposal Demo
- Research.gov Proposal Preparation Demo Site and Training Resources
- Information Resources for the Research Community
- Contacts for Questions

Migrating Proposal Preparation and Submission from FastLane to Research.gov

Research.gov Implementation – Important Notice No. 147

- Per [Important Notice No. 147](), NSF is taking proactive steps to incrementally move the preparation and submission of all proposals from FastLane to Research.gov

- FastLane is targeted to be removed as a submission option from all funding opportunities **by December 31, 2022**

- Many NSF funding opportunities are supported in Research.gov and clearly specify whether submission via Research.gov is available or required

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Important Notice No. 147

Research.gov Implementation Update

Important Notice to Presidents of Universities and Colleges and Heads of Other National Science Foundation Grantee Organizations

September 22, 2020

The National Science Foundation (NSF) has been at the forefront in the development of Federal agency electronic systems designed to prepare and submit proposals for Federal financial assistance. From the introduction of FastLane in 1994, to the incremental development of Research.gov as its eventual replacement, NSF has led the way with modern, agile systems tailored to meet the needs of the research community.

While NSF's FastLane system has been a resounding success story, it is now an aging, antiquated system that has become increasingly expensive to maintain and even harder to improve. Over the past few years, NSF has partnered with and received valuable input from the research community, resulting in the development of a modern, flexible Research.gov system that reduces administrative burden to meet the current and future needs of researchers, administrators and organizations. As a result, NSF has successfully migrated important research functions from FastLane to Research.gov including the preparation and submission of annual and final project and outcomes reports, most notifications and requests and award payments. NSF is now taking proactive steps to incrementally move the preparation and submission of all proposals from FastLane to Research.gov with a tentative target date for completion by 2022.

In support of this effort, in the coming weeks and months, NSF will begin making changes to specific funding opportunities to require the use of Research.gov for the preparation and submission of proposals to NSF.[1] The Directorate for Biological Sciences (BIO) will soon require the use of Research.gov for the preparation and submission of proposals in response to its core programs that do not have deadline dates. NSF funding opportunities will clearly specify whether submission via Research.gov is available or required.

To ensure that researchers and administrators are prepared for these changes, NSF is developing additional training materials to meet the needs of the community. This includes video tutorials, Frequently Asked Questions, step-by-step guides and a demonstration site. Current training materials are available on the About Research.gov site.

NSF encourages the community to become familiar with Research.gov and to begin using it for the preparation and submission of proposals, as well as to provide NSF with valuable feedback. For additional information, FAQs, opportunities for training and to provide feedback, please visit Research.gov.

Dr. Sethuraman Panchanathan
Director

[1]During this time, NSF will continue to permit proposals to be prepared and submitted via Grants.gov.

Migrating Proposal Preparation and Submission from FastLane to Research.gov: *Why?*

- FastLane, launched in 1994, is built on technology once cutting edge but now considered old and inflexible

  - Research.gov architecture can support current and future improvements and requested features to help reduce administrative burden for both the research community and NSF staff (e.g., expanded automated compliance checking supports reducing administrative burden as well as minimizing return without review proposals)

  - Research.gov user interface conforms to modern industry standards and is intuitive and user-friendly

- Since July 2020, Research.gov is able to support all Research proposals that conform to standard *Proposal & Award Policies & Procedures Guide* (PAPPG) requirements for formatting and document content

- New proposal types and submission types are only being developed in Research.gov

Note: Grants.gov continues to be an option for the preparation and submission of most types of NSF proposals. Research.gov is not the same as Grants.gov, the interagency portal allowing organizations to search and apply for federal funding opportunities for many federal agencies including NSF.

Migrating Proposal Preparation and Submission from FastLane to Research.gov: *How?*

- Incrementally remove FastLane from funding opportunities as an option for proposal submission. Gradual proposal system transition decreases burden on both the research community and NSF staff (e.g., Program Officers and NSF Help Desk technicians)

- Continue to develop and deploy additional proposal preparation functionality in Research.gov (Research.gov Proposal Submission Capabilities)

- Engage NSF staff to facilitate a smooth transition

- Expand Foundation-wide efforts to reach the research community

- Bolster training resources for internal and external stakeholders

- Update NSF policy documents including the PAPPG

Research.gov Proposal Preparation: Advantages for Principal Investigators and Research Administrators

Features to help reduce proposal preparation administrative burden:

- Improved user experience through intuitive and dynamic interfaces that provide only relevant proposal preparation options

- Immediate feedback within each proposal section and for each document upload rather than at proposal submission in FastLane

- Faster document uploads (a few seconds versus 30-90 seconds for <u>each</u> document upload in FastLane)

- Expanded [automated compliance checking](#) utilizing error messages (preventing proposal submission) and warning messages (allowing proposal submission)
  - There are currently **100+** compliance checks in Research.gov versus ~**60** compliance checks in FastLane
  - Specific, actionable error and warning messages

- Higher quality proposal submissions (e.g., PDF uploads are not altered)

- Minimized Return without Reviews due to some proposal formatting issues

Research.gov Proposal Preparation Tips

- Research.gov is being added to solicitations whenever possible as a submission option, even if FastLane is not yet removed. NSF strongly encourages proposal submission via Research.gov

- Program descriptions and solicitations are supported in Research.gov

- Proposal information cannot be transferred from FastLane to Research.gov and vice versa

- Proposal file updates (PFUs) and budget revisions must be executed in the same system as the proposal was submitted (i.e., Research.gov or FastLane)

- All proposals in a separately submitted collaborative from multiple organizations must be prepared in the same system (i.e., all in Research.gov or all in FastLane)

- Proposals submitted in Research.gov are evaluated by NSF in the same way as proposals submitted in FastLane and Grants.gov, and this migration does not affect the merit review process in any way

Research.gov Proposals: Where We Are and What's Ahead

As of 10/4/21

Current Capabilities	Upcoming Capabilities	Future Capabilities
Proposal Types ✓ **Research:** Single Submissions from One Organization *(April 2018)* ✓ **Research:** Single Submission Collaborative Proposals with Subawards *(June 2019)* ✓ **Research:** Separately Submitted Collaborative Proposals from Multiple Organizations *(March 2020)* ✓ **Rapid Response Research** (RAPID) *(November 2020)* ✓ **EArly-concept Grants for Exploratory Research** (EAGER) *(November 2020)* ✓ **Research Advanced by Interdisciplinary Science and Engineering** (RAISE) *(November 2020)* ✓ **Facilitation Awards for Scientists and Engineers with Disabilities** (FASED) *(March 2021)* ✓ **Equipment** *(March 2021)* ✓ **Travel** *(March 2021)* ✓ **Conference** *(August 2021)* ✓ **Ideas Lab** *(August 2021)* ✓ **Grant Opportunities for Academic Liaison with Industry** (GOALI) *(October 2021)* ✓ **Planning** *(October 2021)* **Submission Types:** ✓ **Preliminary Proposal (Ideas Lab only)** *(August 2021)* ✓ **Renewal Proposal** *(August 2021)* ✓ **Accomplishment-Based Renewal Proposal** *(August 2021)* ✓ **Letter of Intent** *(October 2021)* **Proposal Features** ✓ **Withdrawal** (Single and Separately Submitted Collaborative Proposal Submissions) *(March 2021)* **Training** ✓ **Research.gov Proposal Prep Demo Site** *(October 2020)* ✓ **Initial Topic-specific How-to Guides** *(March 2021)* ✓ **Proposal Preparation Demo Video** *(March 2021)*	**Proposal Types** • **Center** *(Late fall 2021 release)* • **Research Infrastructure** *(Late fall 2021 release)* • **Fellowship** (including Reference Letter Writer) *(TBD release)* **Submission Types** • **Preliminary Proposal *(non-Ideas Lab)*** *(Winter 2022 release)* • **Full Proposal related to a Preliminary Proposal** *(Winter 2022 release)* **Proposal Features** • **Project Descriptions Exceeding 15 Pages** *(Late fall 2021 release)* • **EHR Project Data Form** *(TBD release)* **Training** • **Additional Topic-specific How-to Guides** *(ongoing)* • **Webinars** *(e.g., Fall 2021 ERA Forum)*	**Proposal Types** • **SBIR and STTR Phases I/II** **Solicitation-specific Requirements** • **Additional specified forms or documents** (e.g., post-doc forms) • **Secondary Units of Consideration** **Post-award Actions** • **Supplemental Funding Requests**, including Career Life Balance Supplemental Funding Requests per PAPPG (NSF 22-1)

Recent Research.gov Proposal Enhancements

Recent Research.gov Proposal Enhancements

- New submission types and new proposal types were enabled in Research.gov on August 30 and on October 4:

NEW Submission Types	NEW Proposal Types
August 30: • Preliminary Proposal (Ideas Lab Only) • Renewal • Accomplishment-Based Renewal **October 4:** • Letter of Intent	**August 30:** • Conference • Ideas Lab **October 4:** • GOALI • Planning

- An updated layout for the proposal preparation landing page was enabled on August 30 and enhanced on October 4 to include letter of intent

- Research.gov system changes in support of PAPPG (NSF 22-1) were implemented on October 4, including enhancements to support the updated NSF-approved formats for biographical sketch and current and pending support. Trimming functionality for the current and pending support fillable PDF was also enabled

Recent Enhancements: Proposal Preparation Landing Page

- An **updated proposal preparation landing page** was enabled to accommodate new submission types in Research.gov and in the Research.gov Proposal Preparation demo site

- Users select the submission type first and then will follow the custom setup wizard to initiate the letter of intent or proposal

Proposal Preparation Updated Landing Page Screenshot

Recent Enhancements: Proposal Preparation Landing Page

New submission types available August 30:

- Preliminary Proposal (Ideas Lab only)

- Renewal Proposal

- Accomplishment-Based Renewal Proposal

New submission type available on October 4:

- Letter of Intent

Updated Landing Page: "Prepare New" Tile Drop-down Menu Options

Recent Enhancements: Letter of Intent Preparation

- Letter of intent (LOI) was enabled on October 4

- Users with a Principal Investigator (PI), Sponsored Project Officer (SPO), or Authorized Organizational Representative (AOR) role can initiate an LOI

- Only an LOI prepared in Research.gov can be associated with a Research.gov full proposal. Both the LOI and the associated full proposal must be prepared in either Research.gov or FastLane and can't be a mix of both systems

Letter of Intent Three-step Proposal Setup Wizard

Recent Enhancements: Preliminary Proposal Preparation *(Ideas Lab Only)*

- On August 30, preliminary proposals for **Ideas Lab only** were enabled in Research.gov

- FastLane must be used to prepare preliminary proposals for other proposal types

- Only Ideas Lab funding opportunities will display and be available for selection in Step One of the proposal setup wizard

Preliminary Proposal Three-step Proposal Setup Wizard

Recent Enhancements: Renewals

- Available proposal types for Renewal and Accomplishment-Based Renewal proposals are limited to Research, GOALI, FASED, Conference, and Travel

- To renew a RAPID, EAGER, or Planning proposal, the PI will select the Research proposal type

Research.gov Proposal Screenshots: Renewal and Accomplishment-Based Renewal Proposal Type Options

Recent Enhancements: Full and Renewal Proposal Preparation

Full and Renewal Proposal Four-step Proposal Setup Wizard

The proposal setup wizard changed from five steps to four steps for Full proposals on August 30 when submission type moved to the proposal preparation landing page

Recent Enhancements: Proposal Types

- New proposal types available August 30:

  ▪ Conference

  ▪ Ideas Lab

- New proposal types available October 4:

  ▪ Grant Opportunities for Academic Liaison with Industry (GOALI)

  ▪ Planning

- Associated automated compliance checks for each proposal type were also enabled

Research.gov Proposal Screenshot: Full Proposal Type Options

Note: All Proposal Types are listed in Research.gov but only those currently supported will be available for selection (i.e., unavailable selections are grayed out). View the Research.gov Proposal Submission Capabilities for details.
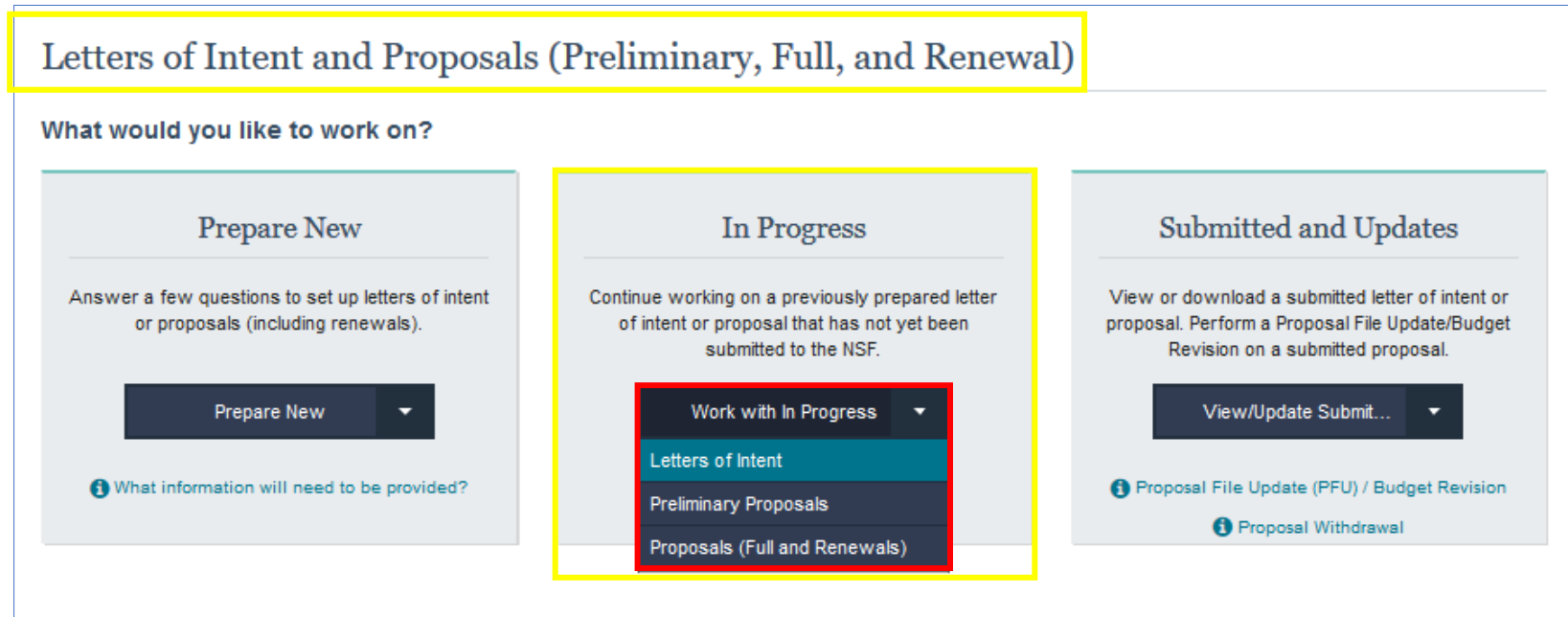
Note: Career-Life Balance (CLB) Supplemental Funding Requests has been added as a new proposal type in the PAPPG (NSF 22-1) and must be submitted by using the "Supplemental Funding Request" function in FastLane.

Recent Enhancements: Proposal Preparation Landing Page

- **In Progress tile** drop-down menu includes the following options as of October 4:

  - Letters of Intent

  - Preliminary Proposals*

  - Proposals (Full and Renewals)

- Users navigate to in progress LOIs and proposals using the drop-down menu to continue working on them

Updated Landing Page: "In Progress" Tile Drop-down Menu Options

Letters of Intent and Proposals (Preliminary, Full, and Renewal)

What would you like to work on?

Prepare New	In Progress	Submitted and Updates
Answer a few questions to set up letters of intent or proposals (including renewals).	Continue working on a previously prepared letter of intent or proposal that has not yet been submitted to the NSF.	View or download a submitted letter of intent or proposal. Perform a Proposal File Update/Budget Revision on a submitted proposal.
Prepare New ▼	Work with In Progress ▼	View/Update Submit... ▼
	Letters of Intent	
	Preliminary Proposals	
	Proposals (Full and Renewals)	
ℹ What information will need to be provided?		ℹ Proposal File Update (PFU) / Budget Revision
		ℹ Proposal Withdrawal

*Preliminary proposals were only enabled for Ideas Lab on August 30. FastLane must be used to prepare preliminary proposals for other proposal types.

Recent Enhancements: Proposal Preparation Landing Page

- **Submitted and Updates tile** drop-down menu includes the following options as of October 4:

  - Letters of Intent

  - Preliminary Proposals*

  - Proposals (Full and Renewals)

- Users navigate to submitted LOIs and proposals using the drop-down menu to view them or to perform a proposal file update/budget revision

Updated Landing Page: "Submitted and Updates" Tile Drop-down Menu Options

*Preliminary proposals were only enabled for Ideas Lab on August 30. FastLane must be used to prepare preliminary proposals for other proposal types.

Biographical Sketch and
Current and Pending Support

Updates to NSF-approved Biographical Sketch and Current and Pending Support Formats

- NSF-approved biographical sketch and current and pending support formats are available on the NSF [biographical sketch](#) and [current and pending support](#) websites

- The current version of the biographical sketch and current and pending support formats **must be used for proposals submitted or due on or after October 4, 2021**, in accordance with the PAPPG ([NSF 22-1](#))

- Biographical sketch format updates include increasing the page limit from two to three pages

- Current and pending support format updates include the addition of new sections for information on objectives and overlap with other projects to help NSF and reviewers assess overlap/duplication

NSF-approved Format: SciENcv

- Research.gov, FastLane, and Grants.gov will ONLY accept the current versions as of October 4

- ***Determining format version***

  - Right click anywhere in the SciENcv-generated PDF document and select Document Properties

  - The current versions have the titles "NSF Biosketch 22-1" and "NSF CPS 22-1"

  - The previous versions have the titles "NSF Biosketch 20-1" and "NSF CPS 20-1"

- SciENcv documents created using version 20-1 prior to October 4 are automatically converted in SciENcv to the updated 22-1 version after October 4
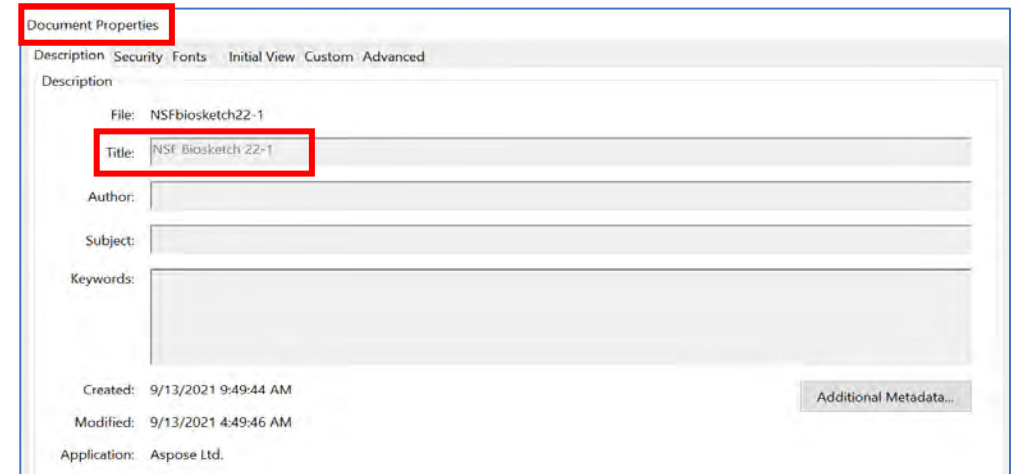
Document Properties screenshot: Biographical sketch
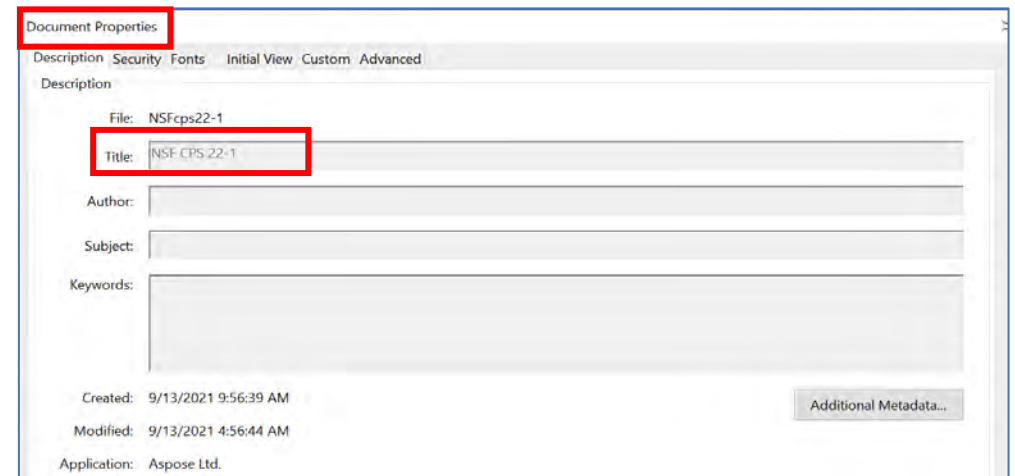
Document Properties screenshot: Current and pending support
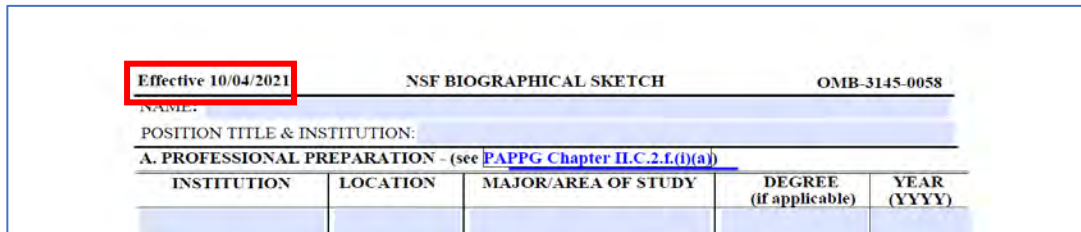
NSF-approved Format: NSF Fillable PDFs

Research.gov, FastLane, and Grants.gov will ONLY accept the current versions as of October 4

Current Version of Biographical Sketch:

- has the title "NSF Biosketch 22-1" in Document Properties (right click anywhere in the PDF document and select Document Properties)

- has "Effective 10/04/2021" in the title line on the first page

- may be up to three pages
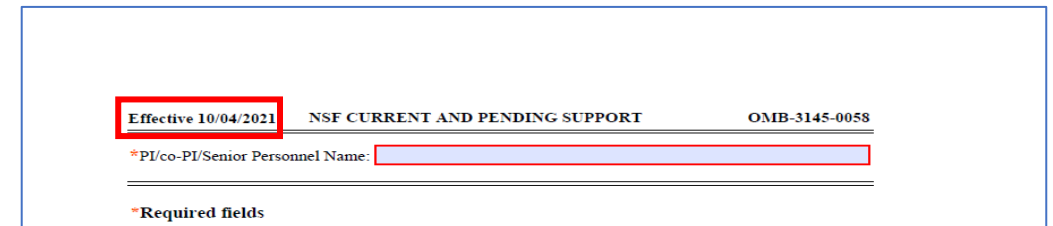
Top of fillable PDF: Updated biographical sketch

Previous Version of Biographical Sketch:

- has the title "NSF Biosketch 20-1" in Document Properties (right click anywhere in the PDF document and select Document Properties)

- has "Revised 05/01/2020" in the title line on the first page

- may be up to two pages

Current Version of Current and Pending Support:

- has the title "NSF CPS 22-1" in Document Properties (right click anywhere in the PDF document and select Document Properties)

- has "Effective 10/04/2021" in the title line on the first page

- is 27 pages

Top of fillable PDF: Updated current and pending support

Previous Version of Current and Pending Support:

- has the title "NSF CPS 20-1" in Document Properties (right click anywhere in the PDF document and select Document Properties)

- has "Revised 05/01/2020" in the title line on the first page

- is 15 pages

Trimming Functionality for Current and Pending Support Fillable PDF

Current and Pending Support Fillable PDF Update: Trimming Functionality

- Trimming functionality was incorporated in FastLane and Grants.gov on August 30 and in Research.gov on October 4, to remove any blank pages (i.e., pages with no data entered by users) from the NSF-approved current and pending support fillable PDF

- Trimming service is triggered in FastLane and Research.gov at document upload and in Grants.gov at proposal submission

- Current and pending support documents submitted as part of annual and final project reports in the Research.gov Project Reporting System also will be trimmed of blank pages upon document upload

- Functionality **only** applies to the NSF-approved current and pending support fillable PDF and not to any other uploaded PDFs. Current and pending support PDFs generated in SciENcv do not include blank pages

- PDF page numbers will not be updated during the trimming process in the paginated current and pending support fillable PDF document, so it is possible for the trimmed PDF to have skipped page numbers corresponding to the blank pages removed

Research.gov Proposal Demo

- Setup Wizard

- Main Page

- Document Upload and Compliance Error/Warning Messages

- Budget

- Highlights of August enhancements, October enhancements, and PAPPG (NSF 22-1) related changes
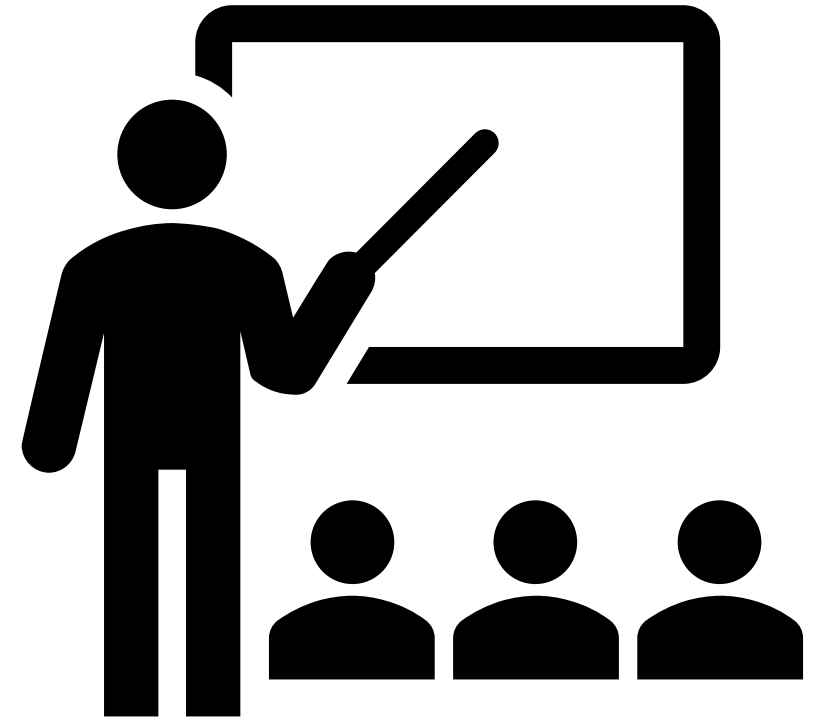
Research.gov Proposal Preparation Demo Site and Training Resources

Research.gov Proposal Preparation Demo Site

- Demo site can be used to explore preparing proposals <u>and</u> to check compliance of uploaded proposal documents (e.g., Collaborators and Other Affiliations and Biographical Sketch)

- All demo site users are automatically given the PI role for demo site purposes, in order to perform the proposal <u>preparation</u> functions that a PI can do in the actual system. Proposal submission capability is disabled

- See the demo site FAQs on the Research.gov [About Proposal Preparation and Submission](#) page for information on demo site access and features

Research.gov Demo Site: Proposal Preparation Homepage

Research.gov Proposal Training Resources

Training resources on the Research.gov About Proposal and Submission page:

- FAQs by topic

- Links to video tutorials including 16-minute demo video highlighting key proposal preparation features and preparing proposal file updates/budget revisions

- Link to Automated Compliance Checking of NSF Proposals page to view current Research.gov proposal compliance checks

- Links to topic-specific how-to guides (e.g., Initiating a Proposal and Sharing Access with Sponsored Projects Office/Authorized Organizational Representative)

Research.gov About Proposal Preparation and Submission Page

Research.gov Proposal Training Resources (cont'd)

Inline help features are available to proposers throughout the Research.gov proposal system and the proposal preparation demo site:

- Information tool tips indicated by the blue information icon:
- Links to the PAPPG
- Links to FAQs
- Links to video tutorials

Proposal Main Page Example

Information Resources

- NSF System Updates listserv to receive the latest Research.gov system enhancement information and FastLane news. Sign up by sending a blank email to: system_updates-subscribe-request@listserv.nsf.gov

- Automated Compliance Checking of NSF Proposals page

- Research.gov About Proposal Preparation and Submission page (*new information is being added on an ongoing basis, so please check back frequently….*)

- Research.gov About Account Management page

- NSF Electronic Research Administration (ERA) Forum page

- NSF ERA Forum listserv to receive updates on ERA Forum activities. Sign up by sending a blank email to: NSF-ERA-FORUM-subscribe-request@listserv.nsf.gov

Contacts for Questions

- For program-specific questions, please contact the cognizant NSF Program Officer

- For IT system-related questions or technical questions, please contact the NSF Help Desk at 1-800-381-1532 (7:00 AM - 9:00 PM ET; Monday - Friday except federal holidays) or via rgov@nsf.gov

- Policy-related questions should be directed to policy@nsf.gov

Thank you for your participation today!

Appendix

Research.gov Proposal Compliance Error and Warning Messages

- Automated proposal compliance checks triggering an error message will **prohibit** proposal submission to NSF, whereas checks triggering a warning message will still allow proposal submission

- Proposers receiving a compliance error or warning message should check the [Automated Compliance Checking of NSF Proposals](#) page and the solicitation for specific proposal requirements

- Proposers should also review the topic-specific FAQs on the Research.gov [About Proposal Preparation and Submission](#) page
    - *Uploading Documents* topic includes margin and line spacing FAQs
    - *Proposal Sections* topic includes Cover Sheet and budget FAQs

- *Reminder:* Effective November 2020, the compliance checks and associated compliance warnings for font type and font size were removed in Research.gov to align with FastLane and NSF policy

Research.gov Proposal Preparation Demo Site Tips

- Demo site FAQs are available on the Research.gov About Proposal Preparation and Submission page via the left navigation menu. How-to guides with step-by-step instructions and screenshots are also available

- The demo site is available both to the research community and to NSF staff

- An orange "Proposal Preparation Demo Site" banner is at the top of each demo site page to indicate the user is on the demo site

- The demo site allows users to prepare and edit proposals before preparing them in the actual Research.gov site

- Demo site proposals are not visible or available in the actual Research.gov Proposal Submission System, and data cannot be transferred between the demo site and the actual proposal system

- All proposal and submission types available in the actual system are also available in the demo site. As proposal and submission types are added to the Research.gov Proposal Submission System, they will also be added to the demo site

- All compliance checks enabled in the actual Research.gov Proposal Submission System are also in the demo site. Proposers can use the demo site as a resource to check document compliance before uploading them in the actual system

Research.gov Proposal Preparation Demo Site Tips (cont'd)

- Proposals created in the demo site will be available for six months and then will be deleted by NSF. Neither NSF nor users will be able to access deleted demo proposal data

- Demo site does not support proposal submission and will not trigger any system-generated email notifications (e.g., link requests for separately submitted collaborative proposals)

- The organization that you are affiliated with in your NSF account profile will be incorporated when you are in the proposal preparation demo site, but the user role(s) that you have will not be available in the demo site
  - All users who access the demo site will be given the role of PI and the mock organization "National Science Foundation"
  - This means that users from the research community will have the organization(s) they are affiliated with in their NSF account profile plus the "National Science Foundation" mock organization as available organizations in the demo site

- The only time other users will be able to view and/or edit any proposals that you create in the demo site is if you add them to the proposal as a co-PI or OAU. If you don't add any users to the proposal, no one will else will be able to access, view, or edit your demo proposal

Providing Research.gov Proposal Feedback

Why?

- Influence the future of proposal submission
- Help NSF continue to build Research.gov

How?

- Feedback may be submitted on the Research.gov [Feedback page](#)
  - Select "Proposal Preparation & Submission" under the Site Area dropdown menu to provide feedback on the Research.gov Proposal Submission System
  - Select "Proposal Preparation Demo Site" under the Site Area dropdown menu to provide feedback on the demo site

Appendix: Research.gov Demo Screenshots

Appendix: Research.gov Letter of Intent Demo Screenshots

Demo: Letter of Intent

• PI, SPO, or AOR chooses Letter of Intent from the Prepare New tile on the proposal preparation landing page to initiate a new letter of intent

Demo: Letter of Intent Setup Wizard

- Indicator shows required three-step letter of intent setup process

- Only the funding opportunities requiring or accepting letters of intent display and will be available to select

Demo: Letter of Intent Setup Wizard

- Indicator shows required three-step letter of intent setup process

- Only the funding opportunities requiring or accepting letters of intent display and will be available to select

Demo: Letter of Intent Setup Wizard

- If funding opportunity has multiple NSF organizations associated with it, the PI/SPO/AOR can choose the primary, secondary and tertiary organizations from a drop-down list
- The secondary and tertiary organization fields are optional; the primary organization must be selected to proceed

Attention: Research.gov now supports preparation and submission of many proposal types including Preliminary (Ideas Lab only) and Renewal. View the Research.gov Proposal Submission Capabilities for details.

My Desktop › Letters of Intent and Proposals › Prepare New Letter of Intent

Prepare New Letter of Intent

| 1. Funding Opportunity ✔ | 2. Where to Apply | 3. Letter of Intent Title |

Select Where to Apply

You must select one primary organization and can select up to two optional organizations. After making your selection(s), click 'Next' to continue.

Funding Opportunity
NSF 20-610 - CISE Community Research Infrastructure

Primary Organization

Select Primary Organization

Secondary Organization (Optional)

Select Primary Organization first

Tertiary Organization (Optional)

Select Secondary Organization first

Previous   Next

Demo: Letter of Intent Setup Wizard

Attention: Research.gov now supports preparation and submission of many proposal types including Preliminary (Ideas Lab only) and Renewal. View the Research.gov Proposal Submission Capabilities for details.

My Desktop › Letters of Intent and Proposals › Prepare New Letter of Intent

Prepare New Letter of Intent

| 1. Funding Opportunity ✔ | 2. Where to Apply ✔ | 3. Letter of Intent Title ✔ |

Enter Letter of Intent Title

Letter of Intent Title

NSF Test Letter of Intent

25 of 180 characters

Previous   Prepare Letter of Intent

- After entering the title, the Prepare Letter of Intent button is enabled

Demo: Letter of Intent Main Page

• Inline edit of the title

• Quick view and access to the letter of intent due date

• Required and optional sections are driven dynamically based on the funding opportunity selected

Appendix: Research.gov Full Proposal Demo Screenshots

Demo: Proposal Setup Wizard

- Indicator shows required proposal setup process steps that address current frustrations with the FastLane Cover Sheet module

- User chooses the applicable proposal type
- The choices shown here will be customized to the funding opportunity

My Desktop › Proposals › Prepare New Full Proposal

Prepare New Full Proposal

| 1. Funding Opportunity ✓ | 2. Where to Apply ✓ | 3. Proposal Type | 4. Proposal Details |

Select Proposal Type

What type of proposal will be used? ⓘ Proposal Types

- ○ Research
- ○ Rapid Response Research (RAPID) PAPPG II.E.1 ⬀
- ○ Early-concept Grants for Exploratory Research (EAGER) PAPPG II.E.2 ⬀
- ○ Research Advanced by Interdisciplinary Science and Engineering (RAISE) PAPPG II.E.3 ⬀
- ○ Grant Opportunities for Academic Liaison with Industry (GOALI) PAPPG II.E.4 ⬀
- ○ Ideas Lab PAPPG II.E.5 ⬀
- ○ Facilitation Awards for Scientists and Engineers with Disabilities (FASED) PAPPG II.E.6 ⬀
- ○ Conference PAPPG II.E.7 ⬀
- ○ Equipment PAPPG II.E.8 ⬀
- ○ Travel PAPPG II.E.9 ⬀
- ○ Center
- ○ Research Infrastructure
- ○ Fellowship
- ○ Planning
- ○ Small Business Innovation Research Program (SBIR)
- ○ Small Business Technology Transfer Program (STTR)

Previous   Next

Demo: Proposal Main Page

- Inline edit of the title
- Quick view and access to the due date of the proposal
- Conditionally required sections become required after corresponding data is input
- Required and optional sections are driven dynamically based on the funding opportunity selected
- Add and Remove Co-PIs, Senior Personnel, and OAUs
- Quick access to link collaborative proposals

Demo: Document Upload and Compliance Error/Warning Messages

- Immediate feedback on compliance of all documents that are uploaded to the system

- Documents are inspected to ensure machine-readable text for analysis

- Documents are stored on cloud-hosted storage to ensure availability of proposals and scalability for future proposals

Demo: Separately Submitted Collaborative Proposals

- Collaborative Research will be pre-fixed to the title

Demo: Separately Submitted Collaborative Proposals - Linking

Collaborative Research will be pre-fixed to the title

Demo: Separately Submitted Collaborative Proposals - Non-lead

Provide the lead organization with the temp prop ID

Fewer required sections

Demo: Separately Submitted Collaborative Proposals - Non-lead

Link requests are automatically at the top

Once link is accepted, non-lead cannot unlink. Must contact the lead

Demo: Separately Submitted Collaborative Proposals - Non-lead

Once linked, non-lead will inherit Title, Funding Opportunity, Where to Apply (units of consideration), Proposal Type, Submission Type, and Due Date

National Science Foundation

Demo: Senior Personnel Documents

Demo: Budget

- Subaward organization budget listed here

Demo: Budget

Demo: Proposal File Update/Budget Revision

Demo: Proposal File Update/Budget Revision

Demo: Proposal File Update/Budget Revision

- Proposal Update Justification is required if there is a change in proposal content, not budget content

- Budget Revision Status

Demo: Proposal File Update/Budget Revision

Demo: Proposal File Update/Budget Revision

Proposal -

ⓘ Program Officer (PO) information is not yet available, but this page will be updated when the information becomes available.   ✕

Proposal Title:	Automation test submit ready
Funding Opportunity:	NSF 18-560 ⧉ - Cultural Anthropology Program Senior Research Awards
Where to Apply:	Direct For Social, Behav & Economic Scie (SBE) - Division Of Behavioral and Cognitive Sci (BCS), Cultural Anthropology
Proposal Type:	Research
Submission Type:	Full Proposal Submit Date: 12/12/2019
Program Officer (PO):	PO Email: PO Phone:
AOR Name:	
Collaborative Type:	Not Collaborative

- Prepare Proposal File Update/ Budget Revision

Due Date: 01/15/2020
ⓘ Date Type: Target

Proposal Actions
✎ Prepare Proposal File Update/Budget Revision
👥 Manage Personnel and Subaward Organizations
🖨 Print Proposal

Proposal Sections	Last Updated	Compliance Status [Key]
Required		
Cover Sheet		Form not checked
Project Summary	12/12/2019 11:22 AM EST	✓ No issue(s) found
Project Description	12/12/2019 11:22 AM EST	⚠ Warning(s)
References Cited	12/12/2019 11:22 AM EST	✓ No issue(s) found

Demo: Proposal File Update/Budget Revision